

1. Name of Listed Entity: KIOCL Limited
2. Scrip Code/Name of Scrip/Class of Security: KIOCL
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2018
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars  | Yes/No |  |
|--------|--|--------|--|
| 1      | Whether the Listed Entity has issued any partly paid up shares?                        | No     |  |
| 2      | Whether the Listed Entity has issued any Convertible Securities?                       | No     |  |
| 3      | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |  |
| 4      | Whether the Listed Entity has any shares in locked-in?                                 | No     |  |
| 5      | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |  |
| 6      | Whether the Listed Entity has issued any differential Voting Rights?                   | No     |  |
| 7      | Whether the Listed Entity has issued any Warrants ?                                    | No     |  |

Table I-Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up shares (IV) | No. of Partly paid equity shares (V) | No. of shares under depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) | Number of Locked in shares (XII) |         | Number of Shares pledged or otherwise encumbered (XIII) |   | Number of equity shares held in dematerialized form (XIV) |          |
|--------------|------------------------------|----------------------------|----------------------------------|--------------------------------------|--|--|--|---|-------|-------------------------|--|---|----------------------------------|---------|---|---|---|----------|
|              |                              |                            |                                  |                                      |  | As a % of (A+B+C2)                           | Class seg: X   | Class seg: Y  | Total | Total as a % of (A+B+C) |  | No. (a)   | As a % of total Shares held (b)  | No. (a) | As a % of total Shares held (b)                         |   |   |          |
| A            | Promoter &                   | 1                          | 6160512                          | 0                                    | 0  | 616051                                       | 99.06  | 6160  | 0     | 616                     | 99.06  | 0   | 99.06                            | 0       | 0.00  | 0 | 0.00  | 61605120 |

|    |                                |       |           |   |   |           |        |           |   |           |        |   |        |   |      |   |         |           |
|----|--------------------------------|-------|-----------|---|---|-----------|--------|-----------|---|-----------|--------|---|--------|---|------|---|---------|-----------|
|    | Promoter Group                 |       | 04        |   |   | 204       |        | 51204     |   | 051204    |        |   |        |   |      |   | 4       |           |
| B  | Public                         | 10204 | 5874361   | 0 | 0 | 5874361   | 0.94   | 5874361   | 0 | 5874361   | 0.94   | 0 | 0.94   | 0 | 0.00 |   | 5812215 |           |
| C  | Non Promoter-Non Public        | 0     | 0         | 0 | 0 | 0         |        | 0         | 0 | 0         | 0.00   | 0 |        | 0 | 0.00 |   | 0       |           |
| C1 | Shares underlying DRs          | 0     | 0         | 0 | 0 | 0         |        | 0         | 0 | 0         | 0.00   | 0 |        | 0 | 0.00 |   | 0       |           |
| C2 | Shares held by Employee Trusts | 0     | 0         | 0 | 0 | 0         | 0.00   | 0         | 0 | 0         | 0.00   | 0 | 0.00   | 0 | 0.00 |   | 0       |           |
|    | Total                          | 10205 | 621925565 | 0 | 0 | 621925565 | 100.00 | 621925565 | 0 | 621925565 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00    | 621863419 |

Table II- Statements showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II)                                | No. of share holder (III) | No. of fully paid up equity share held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII= IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |           |       | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as assuming full conversion of convertible securities (XI)= (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                | Number of Shares pledged or otherwise encumbered (XIII) |                                | Number of equity shares held in dematerialized form (XIV) |      |           |
|---|---|---------------------------|---|---------------------------------------|--|---------------------------------------|---|---|-----------|-------|---|--|----------------------------------|--------------------------------|---|--------------------------------|---|------|-----------|
|   |   |                           |   |                                       |  |                                       |   | Class X   | Class Y   | Total |   |  | No. (a)                          | As a % of total Share held (b) | No. (a)   | As a % of total share held (b) |   |      |           |
| 1                                       | Indian                                  |                           | 0   | 0                                     | 0  | 0                                     | 0.00  | 0   | 0         | 0     | 0.00  | 0  | 0.00                             | 0                              | 0.00  | 0                              | 0.00  | 0    |           |
| a                                       | Individuals/Hindu undivided Family      |                           | 0   | 0                                     | 0  | 0                                     | 0.00  | 0   | 0         | 0     | 0.00  | 0  | 0.00                             | 0                              | 0.00  | 0                              | 0.00  | 0    |           |
| b                                       | Central Government/ State Government(s) |                           | 1   | 616051204                             | 0  | 0                                     | 616051204   | 99.06   | 616051204 | 0     | 616051204   | 99.06  | 0                                | 99.06                          | 0   | 0.00                           | 0   | 0.00 | 616051204 |
|   | PRESIDENT OF INDIA                      | ZZZZ<br>Z999<br>9Z        | 1   | 616051204                             | 0  | 0                                     | 616051204   | 99.06   | 616051204 | 0     | 616051204   | 99.06  | 0                                | 99.06                          | 0   | 0.00                           | 0   | 0.00 | 616051204 |
| c                                       | Financial Institutions/ Banks           |                           | 0   | 0                                     | 0  | 0                                     | 0.00  | 0   | 0         | 0     | 0.00  | 0  | 0.00                             | 0                              | 0.00  | 0                              | 0.00  | 0    |           |
| d                                       | Any Other (specify)                     |                           | 0   | 0                                     | 0  | 0                                     | 0.00  | 0   | 0         | 0     | 0.00  | 0  | 0.00                             | 0                              | 0.00  | 0                              | 0.00  | 0    |           |
|   | Sub-Total (A)(1)                        |                           | 1   | 616051204                             | 0  | 0                                     | 616051204   | 99.06   | 616051204 | 0     | 616051204   | 99.06  | 0                                | 99.06                          | 0   | 0.00                           | 0   | 0.00 | 616051204 |
| 2                                       | Foreign                                 |                           | 0   | 0                                     | 0  | 0                                     | 0.00  | 0   | 0         | 0     | 0.00  | 0  | 0.00                             | 0                              | 0.00  | 0                              | 0.00  | 0    |           |
| a                                       | Individuals                             |                           | 0   | 0                                     | 0  | 0                                     | 0.00  | 0   | 0         | 0     | 0.00  | 0  | 0.00                             | 0                              | 0.00  | 0                              | 0.00  | 0    |           |

|   |  |  |   |           |   |   |           |       |           |   |           |       |   |       |   |      |   |      |           |
|---|--|--|---|-----------|---|---|-----------|-------|-----------|---|-----------|-------|---|-------|---|------|---|------|-----------|
|   | (Non-Resident Individuals/ Foreign Individuals)                      |  |   |           |   |   |           |       |           |   |           |       |   |       |   |      |   |      |           |
| b | Government   |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0         | 0 | 0         | 0.00  | 0 | 0.00  | 0 | 0.00 | 0 | 0.00 | 0         |
| c | Institutions   |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0         | 0 | 0         | 0.00  | 0 | 0.00  | 0 | 0.00 | 0 | 0.00 | 0         |
| d | Foreign Portfolio Investor   |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0         | 0 | 0         | 0.00  | 0 | 0.00  | 0 | 0.00 | 0 | 0.00 | 0         |
| e | Any Other (specify)  |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0         | 0 | 0         | 0.00  | 0 | 0.00  | 0 | 0.00 | 0 | 0.00 | 0         |
|   | Sub-Total (A)(2)   |  | 0 | 0         | 0 | 0 | 0         | 0.00  | 0         | 0 | 0         | 0.00  | 0 | 0.00  | 0 | 0.00 | 0 | 0.00 | 0         |
|   | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |  | 1 | 616051204 | 0 | 0 | 616051204 | 99.06 | 616051204 | 0 | 616051204 | 99.06 | 0 | 99.06 | 0 | 0.00 | 0 | 0.00 | 616051204 |

Table III- Statements showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity share held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) |         |        | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered (XIII) |         | Number of equity shares held in dematerialized form (XIV) |  |
|---|----------|----------------------------|--|--------------------------------------|--|--|---|---|---------|--------|--|---|-------------------------------------|---------|---|---------|---|--|
|   |          |                            |  |                                      |  |  |   | No. of Voting Rights  |         |        |  |   | Total as a % of Total Voting rights | No. (a) | As a % of total shares held (b)                         | No. (a) |   | As a % of total shares held (Not applicable) (b) |
|   |          |                            |  |                                      |  |  |   | Class X   | Class Y | Total  |  |   |                                     |         |   |         |   |  |
| l Institutions                          |          | 0                          | 0  | 0                                    | 0  | 0  | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                |         |   | 0       |   |  |
| a Mutual Funds/                         |          | 4                          | 840864                                       | 0                                    | 0  | 840864                                       | 0.14  | 840864  | 0       | 840864 | 0.14   | 0   | 0.14                                |         |   | 840764  |   |  |
| b Venture Capital Funds                 |          | 0                          | 0  | 0                                    | 0  | 0  | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                |         |   | 0       |   |  |

|   |   |  |      |         |   |   |         |      |         |   |         |      |   |      |   |      |  |  |         |
|---|---|--|------|---------|---|---|---------|------|---------|---|---------|------|---|------|---|------|--|--|---------|
| c | Alternate Investment Funds                                  |  | 0    | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
| d | Foreign Venture Capital Investors                           |  | 0    | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
| e | Foreign Portfolio Investors                                 |  | 0    | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
| f | Financial Institutions/ Banks                               |  | 2    | 1819    | 0 | 0 | 1819    | 0.00 | 1819    | 0 | 1819    | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 1819    |
| g | Insurance Companies   |  | 4    | 2402502 | 0 | 0 | 2402502 | 0.39 | 2402502 | 0 | 2402502 | 0.39 | 0 | 0.39 | 0 | 0.00 |  |  | 2402502 |
| h | Provident Funds/ Pension Funds                              |  | 0    | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
| i | Any Other (specify)   |  | 0    | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
|   | Sub-Total (B)(1)  |  | 10   | 3245185 | 0 | 0 | 3245185 | 0.52 | 3245185 | 0 | 3245185 | 0.52 | 0 | 0.52 | 0 | 0.00 |  |  | 3245085 |
| 2 | Central Government/ State Government(s)/ President of India |  | 0    | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
|   | Sub-Total (B)(2)  |  | 0    | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
| 3 | Non-institutions  |  | 0    | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
| a | Individuals -   |  | 9908 | 2287792 | 0 | 0 | 2287792 | 0.37 | 2287792 | 0 | 2287792 | 0.37 | 0 | 0.37 | 0 | 0.00 |  |  | 2226046 |

|    |   |       |         |   |   |         |      |         |   |         |      |   |      |   |      |  |  |         |
|----|---|-------|---------|---|---|---------|------|---------|---|---------|------|---|------|---|------|--|--|---------|
|    |   |       |         |   |   |         |      |         |   | 2       |      |   |      |   |      |  |  |         |
| i  | Individual shareholders holding nominal share capital up to Rs. 2 lakhs.        | 9904  | 2154158 | 0 | 0 | 2154158 | 0.35 | 2154158 | 0 | 2154158 | 0.35 | 0 | 0.35 | 0 | 0.00 |  |  | 2092412 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 4     | 133634  | 0 | 0 | 133634  | 0.02 | 133634  | 0 | 133634  | 0.02 | 0 | 0.02 | 0 | 0.00 |  |  | 133634  |
| b  | NBFCs registered with RBI   | 2     | 3320    | 0 | 0 | 3320    | 0.00 | 3320    | 0 | 3320    | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 3320    |
| c  | Employee Trusts   | 0     | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
| d  | Overseas Depositories (holding DRs) (balancing figure)                          | 0     | 0       | 0 | 0 | 0       | 0.00 | 0       | 0 | 0       | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0       |
| e  | Any Other (specify)   | 284   | 338064  | 0 | 0 | 338064  | 0.05 | 338064  | 0 | 338064  | 0.05 | 0 | 0.05 | 0 | 0.00 |  |  | 337764  |
|    | Bodies Corporate  | 116   | 238898  | 0 | 0 | 238898  | 0.04 | 238898  | 0 | 238898  | 0.04 | 0 | 0.04 | 0 | 0.00 |  |  | 238598  |
|    | IEPF  | 1     | 15670   | 0 | 0 | 15670   | 0.00 | 15670   | 0 | 15670   | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 15670   |
|    | Clearing Members  | 167   | 83496   | 0 | 0 | 83496   | 0.01 | 83496   | 0 | 83496   | 0.01 | 0 | 0.01 | 0 | 0.00 |  |  | 83496   |
|    | Sub-Total (B)(3)  | 10194 | 2629176 | 0 | 0 | 2629176 | 0.42 | 2629176 | 0 | 2629176 | 0.42 | 0 | 0.42 | 0 | 0.00 |  |  | 2567130 |
|    | Total Public Shareholding   | 10204 | 5874361 | 0 | 0 | 5874361 | 0.94 | 5874361 | 0 | 5874361 | 0.94 | 0 | 0.94 | 0 | 0.00 |  |  | 5812215 |

|                                  |  |  |  |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |
|----------------------------------|--|--|--|--|--|--|--|--|--|--|---|--|--|--|--|--|--|--|--|
| (B)=<br>(B)(1)+(B)(2)<br>+(B)(3) |  |  |  |  |  |  |  |  |  |  | 1 |  |  |  |  |  |  |  |  |
|----------------------------------|--|--|--|--|--|--|--|--|--|--|---|--|--|--|--|--|--|--|--|

Table IV- Statements showing shareholding pattern of the Non Promoter-Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II)   | No. of share older (III) | No. of fully paid up equity share held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total No. shares held (VII= IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (XI) | Number of Locked in shares (XII)    |     | Number of Shares pledged or otherwise encumbered (XIII) |                      | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |  |
|---|--|--------------------------|---|---------------------------------------|--|--------------------------------------|---|---|---------|-------|---|--|-------------------------------------|-----|---|----------------------|--|--|
|   |  |                          |   |                                       |  |                                      |   | No. of Voting Rights  |         |       |   |  | Total as a % of Total Voting rights | No. | As a % of total Share held                              | No. (Not applicable) |  | As a % of total shares held (Not applicable) |
|   |  |                          |   |                                       |  |                                      |   | Class X   | Class Y | Total |   |  |                                     |     |   |                      |  |  |
|   |  |                          |   |                                       |  |                                      |   |   |         |       |   |  |                                     |     |   |                      |  |  |
| 1                                       | Custodian/DR Holder  | 0                        | 0   | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0     | 0.00  | 0  | 0.00                                |     |   | 0                    |  |  |
| 2                                       | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0                        | 0   | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0     | 0.00  | 0  | 0.00                                |     |   | 0                    |  |  |
|   | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)                        | 0                        | 0   | 0                                     | 0  | 0                                    |   | 0   | 0       | 0     | 0.00  | 0  |                                     | 0   | 0.00  |                      | 0  |  |

Table II- Unclaim Details

|  |                  |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
| No. of shareholders  | No of share held |



Table III- Unclaim Details

| <b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b> |                         |
|---|-------------------------|
| <b>No. of shareholders</b>  | <b>No of share held</b> |

Table III- Person in Concert

| <b>Details of the shareholders acting as persons in Concert including their Shareholding</b> |                    |                     |                  |
|--|--------------------|---------------------|------------------|
| <b>Name of shareholder</b>   | <b>Name of PAC</b> | <b>No. of share</b> | <b>Holding %</b> |