1. Nameof ListedEntity:KIOCL Limited
2. ScripCode/NameofScrip/ClassofSecurity: KIOCL
3. Share HoldingPatternFiledunder:31b
4. Share Holding Pattern as on :31-Dec-2017
5. **Declaration**:TheListedentityis required to submitthefollowingdeclarationtotheextentofsubmissionofinformation:-

|  |  |  |  |
| --- | --- | --- | --- |
| **S. No.** | **Particulars** | **Yes/No** |  |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No |  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |  |
| 4 | Whether the Listed Entity has any shares in locked-in? | No |  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |  |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No |  |

Table I-SummaryStatementholdingofspecifiedsecurities

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| ***Category(I)*** | ***Categoryofshareholder***  ***(II)*** | ***Nos.ofshareholders*** | ***No.offullypaidupequity*** | ***No. ofPartlypaid-up*** | ***No.ofsharesunderlying*** | ***Totalnos.shares*** | ***Shareholdingas a%of totalno.ofshares*** | ***NumberofVotingRightsheldineachclassofsecurities*** | | | | ***No.ofSharesUnderlying*** | ***Shareholding,asa%assumingfullconversion*** | ***NumberofLockedinshares*** | | ***NumberofSharespledgedor*** | | ***Numberofequitysharesheld*** |
| ***(III)*** | ***shares*** | ***equity*** | ***Depository*** | ***held*** | ***(calculatedas*** | ***(IX)*** | | | | ***Outstanding*** | ***ofconvertible*** |  | | ***otherwise*** | | ***in*** |
| ***held*** | ***shares*** | ***Receipts*** | **(VII*)=*** | ***perSCRR,*** | ***convertible*** | ***securities(asa*** | **(XII)** | | ***encumbered*** | | ***dematerializ*** |
| ***(IV)*** | ***held*** | ***(VI)*** | ***(IV)+(V)+*** | ***1957)*** | ***securities*** | ***percentageof*** | ***(XIII)*** | | ***edform*** |
| ***(V)*** | ***(VI)*** | ***(VIII)*** | ***(including*** | ***dilutedshare*** | **(XIV)** |
| ***NoofVotingRights*** | | | ***Totalasa***  ***%of(A+B+C)*** | ***No.(a)*** | ***Asa***  ***%oftotalSharesheld***(b) | ***No.(a)*** | ***Asa***  ***%oftotalSharesheld(b)*** |
| ***Asa%of*** | ***Warrants)*** | ***capital)*** |
| ***(A+B+C2)*** | ***(X)*** |  |
| ***Classeg:X*** | ***Classeg:y*** | ***Total*** | ***(XI)=(VII)+(X)*** |
|
| ***Asa%of*** |
| ***(A+B+C2)*** |
| A | Promoter & Promoter Group | 1 | 628144130 | 0 | 0 | 628144130 | 99.00 | 628144130 | 0 | 628144130 | 99.00 | 0 | 99.00 | 0 | 0.00 |  | 0.00 | 628144130 |
| B | Public | 6561 | 6369670 | 0 | 0 | 6369670 | 1.00 | 6369670 | 0 | 6369670 | 1.00 | 0 | 1.00 | 0 | 0.00 |  |  | 6279494 |
| C | Non Promoter- Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
|  | Total | 6562 | 634513800 | 0 | 0 | 634513800 | 100.00 | 634513800 | 0 | 634513800 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 634423624 |

Table II- Statementshowing shareholdingpatternofthePromoterandPromoterGroup

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | ***Category&Name*** | ***PAN*** | ***No.of*** | ***No.of*** | ***Partly*** | ***Nos.of*** | ***Total*** | ***Sharehol*** | ***NumberofVotingRightsheldin*** | | | | ***No.of*** | ***Shareholdin*** | ***Numberof*** | | ***Numberof*** | | ***Numberof*** |
| ***ofthe*** | ***(II)*** | ***shareh*** | ***fully*** | ***paid-up*** | ***shares*** | ***nos.*** | ***ding%*** | ***eachclassofsecurities*** | | | | ***Shares*** | ***g, as a%*** | ***Lockedin*** | | ***Shares*** | | ***equity*** |
| ***Shareholders*** | ***older*** | ***paid*** | ***equity*** | ***underlying*** | ***shares*** | ***calculate*** | ***(IX)*** | | | | ***Underlying*** | ***assuming*** | ***shares*** | | ***pledgedor*** | | ***sharesheld*** |
| ***(I)*** | ***(III)*** | ***up*** | ***shares*** | ***Depository*** | ***held*** | ***das per*** | ***Outstanding*** | ***full*** | ***(XII)*** | | ***otherwise*** | | ***in*** |
| ***equity*** | ***held*** | ***Receipts*** | **(VII=** | ***SCRR,*** | ***convertible*** | ***conversion*** | ***encumbered*** | | ***dematerializ*** |
| ***share*** | ***(V)*** | ***(VI)*** | **IV+V+VI)** | ***1957*** | ***securities*** | ***of*** | ***(XIII)*** | | ***edform*** |
| ***sheld*** |  | ***NoofVotingRights*** | | | ***Totalasa%ofTotalVotingrights*** | ***(including*** | ***convertible*** | ***No.(a)*** | ***Asa***  ***%oftotalSharesheld(b)*** | ***No.(a)*** | ***Asa***  ***%oftotalsharesheld(b)*** | ***(XIV)*** |
| ***(IV)*** | ***Asa%of*** | ***Warrants)*** | ***securities(*** |
| ***(A+B+C2)*** | ***(X)*** | ***asa*** |
| ***(VIII)*** | ***percentage*** |
| ***ClassX*** | ***ClassY*** | ***Total*** |
| ***ofdiluted*** |
| ***share*** |
| ***capital)*** |
| ***(XI)=*** |
| ***(VII)+(X)asa*** |
| ***%of*** |
| ***A+B+C2*** |
| 1 | Indian |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| a | Individuals/Hindu undivided Family |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  | 0.00 | 0 |
| b | Central Government/ State Government(s) |  | 1 | 628144130 | 0 | 0 | 628144130 | 99.00 | 628144130 | 0 | 628144130 | 99.00 | 0 | 99.00 | 0 | 0.00 |  | 0.00 | 628144130 |
|  | President of India | XXXXX1111X |  | 628144130 | 0 | 0 | 628144130 | 99.00 | 628144130 | 0 | 628144130 | 99.00 | 0 | 99.00 | 0 | 0.00 |  |  | 628144130 |
| c | Financial Institutions/ Banks |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  | 0.00 | 0 |
| d | Any Other (specify) |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
|  | Sub-Total (A)(1) |  | 1 | 628144130 | 0 | 0 | 628144130 | 99.00 | 628144130 | 0 | 628144130 | 99.00 | 0 | 99.00 | 0 | 0.00 | 0 | 0.00 | 628144130 |
| 2 | Foreign |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| b | Government |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| c | Institutions |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| d | Foreign Portfolio Investor |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| e | Any Other (specify) |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
|  | Sub-Total (A)(2) |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  | 0.00 | 0 |
|  | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |  | 1 | 628144130 | 0 | 0 | 628144130 | 99.00 | 628144130 | 0 | 628144130 | 99.00 | 0 | 99.00 | 0 | 0.00 | 0 | 0.00 | 628144130 |

TableIII- Statementshowing shareholdingpatternof thePublic shareholder

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | ***Category&NameoftheShareholders***  ***(I)*** | ***PAN(II)*** | ***Nos.ofshareholder(III)*** | ***No.offullypaidupequitysharesheld(IV)*** | ***Partlypaid-upequitysharesheld(V)*** | ***Nos.ofsharesunderlyingDepositoryReceipts(VI)*** | ***Totalnos.sharesheld*VII=**  **IV+V+VI** | ***Shareholding%calculatedas perSCRR,1957***  ***Asa%of(A+B+C2)VIII*** | ***NumberofVotingRightsheldineachclassofsecurities***  ***(IX)*** | | | | ***No.ofSharesUnderlyingOutstandingconvertiblesecurities(includingWarrants)(X)*** | ***Totalshareholding, as a%assumingfullconversionofconvertiblesecurities(asapercentageofdilutedsharecapital)***  ***(XI)*** | ***NumberofLockedinshares(XII)*** | | ***NumberofSharespledgedorotherwiseencumbered(XIII)*** | | ***Numberofequitysharesheldindematerializedform(XIV)*** |
| ***NoofVotingRights*** | | | ***Totalasa%ofTotalVotingrights*** | ***No.(a)*** | ***Asa***  ***%oftotalSharesheld(b)*** | ***No.***  ***(Notapplicable***  ***)***  ***(a)*** | ***Asa***  ***%oftotalsharesheld(Notapplicable)(b)*** |
| ***ClassX*** | ***ClassY*** | ***Total*** |
| 1 | Institutions |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| a | Mutual Funds/ |  | 3 | 1355768 | 0 | 0 | 1355768 | 0.21 | 1355768 | 0 | 1355768 | 0.21 | 0 | 0.21 | 0 | 0.00 |  |  | 1355668 |
| b | Venture Capital Funds |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| c | Alternate Investment Funds |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| d | Foreign Venture Capital Investors |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| e | Foreign Portfolio Investors |  | 2 | 6135 | 0 | 0 | 6135 | 0.00 | 6135 | 0 | 6135 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 6135 |
| f | Financial Institutions/ Banks |  | 6 | 3321219 | 0 | 0 | 3321219 | 0.52 | 3321219 | 0 | 3321219 | 0.52 | 0 | 0.52 | 0 | 0.00 |  |  | 3321219 |
| g | Insurance Companies |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| h | Provident Funds/ Pension Funds |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| i | Any Other (specify) |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
|  | Sub-Total (B)(1) |  | 11 | 4683122 | 0 | 0 | 4683122 | 0.73 | 4683122 | 0 | 4683122 | 0.73 | 0 | 0.73 | 0 | 0.00 |  |  | 4683022 |
| 2 | Central Government/ State Government(s)/ President of India |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
|  | Sub-Total (B)(2) |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| 3 | Non-institutions |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| a | Individuals - |  | 6179 | 1216555 | 0 | 0 | 1216555 | 0.19 | 1216555 | 0 | 1216555 | 0.19 | 0 | 0.19 | 0 | 0.00 | 0 | 0.00 | 1126779 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. |  | 6177 | 1147221 | 0 | 0 | 1147221 | 0.18 | 1147221 | 0 | 1147221 | 0.18 | 0 | 0.18 | 0 | 0.00 |  |  | 1057445 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |  | 2 | 69334 | 0 | 0 | 69334 | 0.01 | 69334 | 0 | 69334 | 0.01 | 0 | 0.01 | 0 | 0.00 |  |  | 69334 |
| b | NBFCs registered with RBI |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| c | Employee Trusts |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| d | Overseas Depositories (holding DRs) (balancing figure) |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| e | Any Other (specify) |  | 371 | 469993 | 0 | 0 | 469993 | 0.07 | 469993 | 0 | 469993 | 0.07 | 0 | 0.07 | 0 | 0.00 |  |  | 469693 |
|  | Body Corporate |  | 145 | 307511 | 0 | 0 | 307511 | 0.05 | 307511 | 0 | 307511 | 0.05 | 0 | 0.05 | 0 | 0.00 |  |  | 307211 |
|  | Clearing member |  | 226 | 162482 | 0 | 0 | 162482 | 0.03 | 162482 | 0 | 162482 | 0.03 | 0 | 0.03 | 0 | 0.00 |  |  | 162482 |
|  | Sub-Total (B)(3) |  | 6550 | 1686548 | 0 | 0 | 1686548 | 0.26 | 1686548 | 0 | 1686548 | 0.26 | 0 | 0.26 | 0 | 0.00 |  |  | 1596472 |
|  | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) |  | 6561 | 6369670 | 0 | 0 | 6369670 | 0.99 | 6369670 | 0 | 6369670 | 0.99 | 0 | 0.99 | 0 | 0.00 |  |  | 6279494 |

TableIV- Statementshowing shareholdingpatternof the NonPromoter-Non Publicshareholder

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | ***Category&Name*** | ***PAN*** | ***No.of*** | ***No.of*** | ***Partly*** | ***Nos.of*** | ***Totalno.*** | ***Sharehol*** | ***NumberofVotingRightsheldin*** | | | | ***No.of*** | ***Total*** | ***Numberof*** | | ***Numberof*** | | ***Numberof*** |
| ***ofthe*** | ***(II)*** | ***shareh*** | ***fully*** | ***paid-up*** | ***shares*** | ***shares*** | ***ding%*** | ***eachclassofsecurities*** | | | | ***Shares*** | ***shareholdin*** | ***Lockedin*** | | ***Shares*** | | ***equity*** |
| ***Shareholders*** | ***older*** | ***paid*** | ***equity*** | ***underlying*** | ***held*** | ***calculate*** | ***(IX)*** | | | | ***Underlying*** | ***g, as a%*** | ***shares*** | | ***pledgedor*** | | ***sharesheld*** |
| ***(I)*** | ***(III)*** | ***up*** | ***shares*** | ***Depository*** | **(VII=** | ***das per*** | ***Outstanding*** | ***assuming*** | ***(XII)*** | | ***otherwise*** | | ***in*** |
| ***equity*** | ***held*** | ***Receipts*** | **IV+V+VI)** | ***SCRR,*** | ***convertible*** | ***full*** | ***encumbered*** | | ***dematerializ*** |
| ***share*** | ***(V)*** | ***(VI)*** | ***1957*** | ***securities*** | ***conversion*** | ***(XIII)*** | | ***edform*** |
| ***sheld*** | ***Asa%of*** | ***NoofVotingRights*** | | | ***Totalasa%ofTotalVotingrights*** | ***(including*** | ***of*** | ***No.*** | ***Asa***  ***%oftotalSharesheld*** | ***No.***  ***(Notapplicable***  ***)*** | ***Asa***  ***%oftotalsharesheld(Notapplicable)*** | ***(XIV)*** |
| ***(IV)*** | ***(A+B+C2)*** | ***Warrants)*** | ***convertible*** | ***(Not*** |
| ***(VIII)*** | ***(X)*** | ***securities(*** | ***Applicable)*** |
| ***asa*** |
| ***ClassX*** | ***ClassY*** | ***Total*** |
| ***percentage*** |
| ***ofdiluted*** |
| ***share*** |
| ***capital)*** |
| ***(XI)*** |
| 1 | Custodian/DR Holder |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |  |  | 0 |
|  | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) |  | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

Table II- Unclaim Details

|  |  |
| --- | --- |
| **Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.** | |
| **No. of shareholders** | **No of share held** |

Table III- Unclaim Details

|  |  |
| --- | --- |
| **Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.** | |
| **No. of shareholders** | **No of share held** |

Table III- Person in Concert

|  |  |  |  |
| --- | --- | --- | --- |
| **Details of the shareholders acting as persons in Concert including their Shareholding** | | | |
| **Name of shareholder** | **Name of PAC** | **No. of share** | **Holding %** |