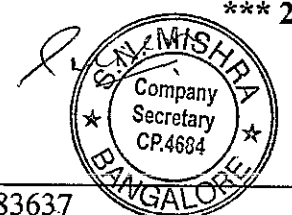


RECONCILIATION OF SHARE CAPITAL AUDIT
(Separate for each ISIN)

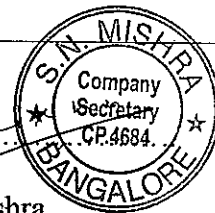
Sl.No.	Particulars	Details					
1	For Quarter Ended	31.12.2016					
2	ISIN	INE880L01014					
3	Face Value	Rs.10/- Per Share					
4	Name of the Company	KIOCL Limited					
5	Registered Office Address	II Block, Koramangala, Bangalore 560034					
6	Correspondence Address	As above					
7	Telephone & Fax Nos.	Tel : 0091 (080) 25531525 Fax: 0091 (080) 25531525					
8	E-mail Address	cs@kioclltd.com					
9	Names of the Stock Exchanges where The Company's Securities are listed	1. Metropolitan Stock Exchange of India Limited (MSEI) 2. National Stock Exchange of India Limited (NSE)					
10	Issued Capital	Number of Shares	% of Total Issued capital				
		634,513,800	100.00				
11	Listed Capital (Exchange-wise) (as per company records)	634,513,800	100.00				
12	Held in dematerialised form in CDSL	104,603	0.016				
13	Held in dematerialised form in NSDL	633,967,788	99.914				
14	Physical	441,409	0.070				
15	Total Number of shares (12+13+14)	634,513,800	100.000				
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	NIL					
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CSDL	Whether intimated to NSDL	In-prin. Appro. Pending for SE (Specify Names)
	Nil	Nil	Nil	Nil	N.A	N.A	N.A

***Rights, Bonus, Preferential, Issue, ESOPs, Amalgamation. Conversion, Buyback, Capital Reduction, Forfeiture, Any other. (to specify).



18	Register of Members is updated (Yes / No)	Yes			
	If not, updated upto which date	N.A			
19	Reference of previous quarter with regards to excess dematerialised shares, if any	NIL			
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why ?	N.A.			
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total No.of requests pending beyond 21 days with the reasons for delay:				
	Total No. of demat. requests	No. of requests	No. of shares	Reasons for delay	
	Confirmed after 21 days	NIL	NIL	NIL	
	Pending for more than 21 days	NIL	NIL	NIL	
22	Name, Telephone & Fax No. of the Compliance officer of the Co.	Name	Telephone No.	Fax No.	
		Mr. S.K.Padhi	080-25531525	080-25531525	
23	Name, Telephone & Fax No., Regn. No. of the Certifying Company Secretary	Name	Telephone No.	Fax No.	Regn. No.
		Mr. S N Mishra	080-25296825	080-25283637	FCS-6143
24	Appointment of common agency for share registry work	If yes (name & address)	Integrated Enterprises (India) Limited 30, Ramana Residency, 4 th Cross, Sampige Road, Malleswaram, Bangalore – 560 003.		
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE.)	Nil			

Signature:...



Place: Bangalore
Date: 12th January, 2017

Name: S.N.Mishra.
Company Secretary
C. P. No. : 4684
FCS No. : 6143