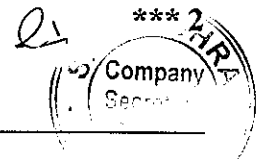


**RECONCILIATION OF SHARE CAPITAL AUDIT**  
**(Separate for each ISIN)**

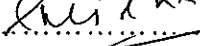
Sl.No.	Particulars	Details					
1	For Quarter Ended	31.12.2015					
2	ISIN	INE880L01014					
3	Face Value	Rs.10/- Per Share					
4	Name of the Company	KIOCL Limited					
5	Registered Office Address	II Block, Koramangala, Bangalore 560034					
6	Correspondence Address	As above					
7	Telephone & Fax Nos.	Tel : 0091 (080) 25531525 Fax: 0091 (080) 25531525					
8	E-mail Address	<a href="mailto:bsecretary@kudreore.co.in">bsecretary@kudreore.co.in</a>					
9	Names of the Stock Exchanges where The Company's Securities are listed	1) Bangalore Stock Exchange Ltd 2) Madras Stock Exchange Ltd.  <i>(SEBI Vide order dated 26.12.2014 &amp; 14.05.2015 allowed the Exit of Bangalore Stock Exchange Ltd. (BgSE) &amp; Madras Stock Exchange Ltd. (MSE) respectively as a Stock Exchange)</i>					
10	Issued Capital	Number of Shares		% of Total Issued capital			
		634,513,800		100.00			
11	Listed Capital (Exchange-wise) (as per company records)	634,513,800		100.00			
12	Held in dematerialised form in CDSL	107,178		0.017			
13	Held in dematerialised form in NSDL	633,964,113		99.913			
14	Physical	442,509		0.070			
15	Total Number of shares (12+13+14)	634,513,800		100.000			
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	NIL					
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CSDL	Whether intimated to NSDL	In-prin. Appro. Pending for SE (Specify Names)
	Nil	Nil	Nil	Nil	N.A	N.A	N.A

\*\*\*Rights, Bonus, Preferential, Issue, ESOPs, Amalgamation. Conversion, Buyback, Capital Reduction, Forfeiture, Any other. (to specify).


  
 S.N. MISHRA  
 Company Secretary

18	Register of Members is updated (Yes / No)	Yes			
	If not, updated upto which date	N.A			
19	Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:				
	<b>Total No. of demat. requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>	
	Confirmed after 21 days	NIL	NIL	NIL	
	Pending for more than 21 days	NIL	NIL	NIL	
20	Name, Telephone & Fax No. of the Compliance officer of the Co.	Name	Telephone No.	Fax No.	
		Mr. S.K.Padhi	080-25531525	080-25531525	
21	Name, Telephone & Fax No., Regn. No. of the Company Secretary	Name	Telephone No.	Fax No.	Regn. No.
		Mr. S.K.Padhi	080-25531525	080-25531525	ACS-12329
22	Appointment of common agency for share registry work	If yes (name & address)	Integrated Enterprises (India) Limited 30, Ramana Residency, 4 <sup>th</sup> Cross, Sampige Road, Malleswaram, Bangalore – 560 003.		
23	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	Nil			

Place: Bangalore  
Date: 13<sup>th</sup> January, 2016

Signature:   
Name: S.N.Mishra.  
Company Secretary  
C. P. No. : 4684  
FCS No. : 6143

