

ಕೆಐಒಸಿಎಲ್ ಅಮಿಟೆಡ್

(ಭಾರತ ಸರ್ಕಾರದ ಉದ್ಯಮ)

ನೋಂದಾಯಿತ ಕಾರ್ಯಾಲಯ :

ಐಐ ಬ್ಲಾಕ್, ಕೋರಮಂಗಲ

ಬೆಂಗಳೂರು - ೫೬೦ ೦೩೪.

ದೂರವಾಣಿ : ೦೮೦-೨೫೫೩೧೪೬೧ ರಿಂದ ೭೦

ಫ್ಯಾಕ್ಸ್ : ೦೮೦-೨೫೫೩೨೧೫೩-೫೯೪೧

ವೆಬ್ ಸೈಟ್ : www.kiocltd.in

के आई ओ सी एल लिमिटेड

(भारत सरकार का उद्यम)

पंजीकृत कार्यालय :

II ब्लॉक, कोरमंगला,

बेंगलूर - 560 034.

कार्यालय : 080-25531461-70

फैक्स : 080-25532153-5941

वेबसाइट : www.kiocltd.in

KIOCL LIMITED

(A Government of India Enterprise)

Registered Office :

II Block, Koramangala.

Bangalore - 560 034.

Telephone : 080-25531461-70

Fax : 080-25532153-5941

Website : www.kiocltd.in

CIN : L13100KA1976PLC002974



ಐಸೋ 9001, 14001 ಮತ್ತು
ಓಹಸಾ 18001 ಸಂಸ್ಥೆ
आई एस ओ 9001, 14001 तथा
ओएचएसएस 18001 कम्पनी
ISO 9001, 14001 &
OHSAS 18001 COMPANY

No. S/BC/1 (18-5)/2018/1286

November 15, 2018

National Stock Exchange of India Limited Symbol: KIOCL Through: NEAPS
BSE Limited Scrip Code: 540680, Abbreviated Name: KIOCL Through: BSE Listing Centre
Metropolitan Stock Exchange of India Limited Symbol: KIOCL Through: mylisting

Dear Sir/Madam,

Ref.: - Symbol: KIOCL; ISIN: INE880L01014

Sub. : Disclosure under Regulation 7(2) read with Regulation 6 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended

In pursuance with the provisions of Regulation 7(2) read with Regulation 6(2) of the Securities and Exchange Board of India (Prohibition of insider trading) Regulations, 2015, as amended ("Insider Trading Regulations") please find 'Form C' received from President of India, the Promoter, vide letter No.7(5)2014-KIOCL dated 14 Nov,2018, as an enclosure to this letter.

We request to take the above information on record.

Thanking you,

Yours faithfully,
For KIOCL Limited,

(S. K. Padhi)
Company Secretary

Encl: as above

No.7(5)2014-KIOCL
Government of India
Ministry of Steel
KIOCL Division

Udyog Bhavan, New Delhi
Dated the 14th Nov., 2018

To,

The Company Secretary,
KIOCL Limited
II Block, Koramangala
Bengaluru – 560034.

Sir,

Sub: Disclosure under Regulation 7(2) read with Regulation 6 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended.

The President of India acting through the Ministry of Steel, Government of India is the Promoter of KIOCL Limited (“KIOCL”/ “Company”).

2. In accordance with the provisions of Regulation 7(2)(a) read with Regulation 6(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended (“Insider Trading Regulations”), it is to inform you that with respect to the Buyback of equity shares by the Company through the Tender Offer route, the President of India acting through the Ministry of Steel, Government of India being the Promoter has tendered in buyback offer 1,25,88,235 (One Crore Twenty Five Lakh Eighty Eight Thousand Two Hundred Thirty Five) equity shares through stock exchange mechanism pursuant to SEBI circular no. CIR/ CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and 1,20,92,926 (One Crore Twenty Lakh Ninety Two Thousand Nine Hundred Twenty Six) equity shares have been accepted in the Buyback.

3. Since the aggregate traded value is in excess of Rs. 10,00,000 (Rupee Ten Lakhs Only), Form ‘C’, duly signed in the prescribed format as required under Regulation 7(2) of the Insider Trading Regulations is enclosed herewith.

The above is for your information and doing the needful.

Yours faithfully,



(Subhash Bhattacharya)

Deputy Secretary to the Government of India

Authorised Signatory

For and on behalf of the President of India, Ministry of Steel, Government of India

सुभाष भट्टाचार्य/S. BHATTACHARYA
उप सचिव/Dy. Secretary
इस्पात मंत्रालय/Ministry of Steel
भारत सरकार/Govt. of India
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

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FORM C

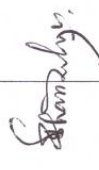
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended [Regulation 7 (2) read with Regulation 6(2)-Continual disclosure]

Name of the company: KIOCL Limited

ISIN of the company: INE880L01014

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters/ KMP / Directors/ immediate relative to/ others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed		Transaction Type (Buy/ Sell/ Pledge/Revoked/Invoke)	Value	No.	Type of security (For e.g. - Shares, Warrants, Convertible Debentures etc.)	No. and % of disposal	Date of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition / disposal (on market/public rights/ preferential offer/ off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For e.g. - Shares, Warrants, Convertible Debentures etc.)	No. and % of holding	Type of security (For e.g. - Shares, Warrants, Convertible Debentures etc.)	No. and % of holding								
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Ministry of Steel, Government of India, Udyog Bhavan New Delhi	Promoter	62,81,44,130	98.99%	Shares	1,20,92,926	205,57,97,420	Sell (Tender in Buyback)	Shares	61,60,51,204 (99.06%)	November 13, 2018	November 13, 2018	November 14, 2018	Buyback



S. BHATTACHARYA
 Dy. Secretary
 इस्पात मंत्रालय/Ministry of Steel
 भारत सरकार/Govt. of India
 उद्योग भवन, नई दिल्ली
 Udyog Bhawan, New Delhi

Note: "Securities" shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015