

**No.7(16)2020-KIOCL
Government of India
Ministry of Steel
KIOCL Division**

**Udyog Bhavan, New Delhi
Dated the 21st Dec., 2020**

To,

**The Company Secretary,
KIOCL Limited
II Block, Koramangala,
Bengaluru- 560 034,
Karnataka, India**

Dear Sir,

Sub: Disclosure under Regulation 7(2) read with Regulation 6 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

The President of India acting through the Ministry of Steel, Government of India, is one of the Promoters of the KIOCL Limited (“KIOCL”/ “Company”).

In accordance with the provisions of Regulation 7 (2) (a) read with Regulation 6 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (“Insider Trading Regulations”), we wish to inform you that with respect to the Buyback of equity shares by the Company through the Tender Offer route, the President of India acting through the Ministry of Steel, Government of India being one of the Promoter has tendered in buyback offer 1,41,73,577 (One Crore Forty One Lakh Seventy Three Thousand Five Hundred Seventy Seven) equity shares aggregating to Rs. 155,90,93,470/- (Rupees One Hundred Fifty Five Crore Ninety Lakh Ninety Three Thousand Four Hundred Seventy Only) including taxes, through stock exchange mechanism pursuant to SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by Securities and Exchange Board of India.

Since the aggregate traded value is in excess of Rs. 10,00,000 (Rupees Ten Lakhs), we enclose Form ‘C’, duly signed in the prescribed format as required under Regulation 7 (2) of the Insider Trading Regulations.

The above is for your information and doing the needful.

Thanking you,

Yours faithfully,

For and on behalf of President of India, Ministry of Steel, Government of India

S. Srinivas

Authorised Signatory

Name:

Designation:

ता० श्रीनिवास/T. SRINIVAS
संयुक्त सचिव/Joint Secretary
इस्पात मंत्रालय/Ministry of Steel
उद्योग भवन/Udyog Bhawan
नई दिल्ली/New Delhi-110011

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)- Continual disclosure]

Name of the company: **KIOCL Limited**
 ISIN of the company: **INE880L01014**

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter s/KMP/ Directors/ immediate relative to/ others etc.)	Securities held prior to acquisition/disposal				Securities acquired/Disposed				Securities held post acquisition/ disposal		Date of allotment advice/ sale of shares specify	Date of intimation to company	Mode of acquisition/ disposal (on market/public/ rights/ preferential offer/off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For e.g. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For e.g. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/Sell/ Pledge/ Revoke/ Invoke)	Type of security (For e.g. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	
President of India acting through Ministry of Steel, Government of India	Promoter	Equity Shares	61,60,51,204 (99.06%)	Equity Shares	1,41,73,577	155,90,93,470*	Sell	Equity Shares	60,18,77,627 (99.03%)	December 18, 2020	December 18, 2020	December 21, 2020	Buyback	

*Gross consideration

Note: "Securities" shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015