

ಕೆಐಒಸಿಎಲ್ ಅಖಿಲೇಷ್

(ಭಾರತ ಸರ್ಕಾರದ ಉದ್ಯಮ)

ನೋಂದಾಯಿತ ಕಾರ್ಯಾಲಯ :

೨ನೇ ವಿಭಾಗ, ಕೋರಮಂಗಲ

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ದೂರವಾಣಿ : ೦೮೦-೨೫೫೩೧೪೬೧ ರಿಂದ ೭೦

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ವೆಬ್ ಸೈಟ್ : www.kiocltd.in

के आई ओ सी एल लिमिटेड

(भारत सरकार का उद्यम)

पंजीकृत कार्यालय :

II ब्लॉक, कोरमंगला,

बेंगलूर - 560 034.

कार्यालय : 080-25531461-70

फैक्स : 080-25532153-5941

वेबसाइट : www.kiocltd.in

KIOCL LIMITED

(A Government of India Enterprise)

Registered Office :

II Block, Koramangala.

Bangalore - 560 034.

Telephone : 080-25531461-70

Fax : 080-25532153-5941

Website : www.kiocltd.in

CIN : L13100KA1976PLC002974



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ಓಹೆಸ್‌ಎಸ್‌ಎಸ್ 18001 ಸಂಸ್ಥೆ
आई एस ओ 9001, 14001 तथा
ओएचएसएस 18001 कम्पनी
ISO 9001, 14001 &
OHSAS 18001 COMPANY

No. S/BC/1 (18-5)/2018/1285

November 15, 2018

National Stock Exchange of India Limited Symbol: KIOCL Through: NEAPS
BSE Limited Scrip Code: 540680, Abbreviated Name: KIOCL Through: BSE Listing Centre
Metropolitan Stock Exchange of India Limited Symbol: KIOCL Through: mylisting

Dear Sir/Madam,

Ref.: - Symbol: KIOCL; ISIN: INE880L01014

**Sub. : Regulation 24(vi) of SEBI (Buy-Back of Securities), Regulations, 2018-
Post Buyback Public Announcement**

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, KIOCL Limited (“**Company**”) has made a post buyback public announcement dated November 14, 2018 (“**Post Buyback Public Announcement**”) for the Buyback of 1,25,88,235 (One Crore Twenty Five Lakh Eighty-Eight Thousand Two Hundred Thirty Five) fully paid-up equity shares of the Company of face value of ₹ 10 each at a price of ₹ 170 (Rupees One Hundred Seventy Only) per equity share on a proportionate basis from the equity shareholders of the Company, through the tender offer route.

The Post Buyback Public Announcement has been published on November 15, 2018 in Business Standard (English& Hindi - All editions) and HosaDigantha (Kannada –Bengaluru edition). We are enclosing copies of the Post-Buyback Public Announcement for your information and record.

We request to take the above information on record.

Thanking you,

Yours faithfully,
For KIOCL Limited,

(S. K. Padhi)
Company Secretary

Encl: as above

Mangalore Refinery and Petrochemicals Limited

(A Subsidiary of Oil and Natural Gas Corporation Limited - ONGC)
 CIN: L22090KA1980G000899
 Regd. Office: Mudapadur, Kuthethoor P.O., Via Kattipalla, Mangaluru - 575 030, Karnataka.

EXTRACT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2018

(Rs. in Crore except per share data)

Sl. No.	Particulars	Quarter Ended	Quarter Ended	Half Year Ended	Half Year Ended	Year Ended
		30.09.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
1	Total Income from Operations	17,732.90	12,416.18	34,315.59	26,910.77	63,083.64
2	Net Profit/(Loss) for the period (before Tax and Exceptional Items)	(117.21)	715.46	470.70	1,047.82	3,376.59
3	Net Profit/(Loss) for the period before tax (after Exceptional Items)	(92.13)	689.75	469.60	1,021.93	3,350.70
4	Net Profit/(Loss) for the period after tax (after Exceptional Items)	(81.16)	477.95	280.80	712.16	2,224.12
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(80.33)	476.69	282.46	709.64	2,227.44
6	Paid up Equity Share Capital (Face Value of ₹10/- each)	1,752.60	1,752.60	1,752.60	1,752.60	1,752.60
7	Other equity excluding revaluation reserves	-	-	-	-	9,280.41
8	Earnings Per Share (EPS) (Face value of ₹10/- each) (for continuing operations) (not annualised)					
a)	Basic (₹)	(0.46)	2.73	1.60	4.06	12.69
b)	Diluted (₹)	(0.46)	2.73	1.60	4.06	12.69

Notes:

- The above is an extract of the detailed format of Statement of Standalone Unaudited Quarterly and Half Yearly Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosures Requirements) Regulations, 2015. The detailed Financial Results and this extract were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meetings held on November 14, 2018. The full format of Statement of Standalone Unaudited Quarterly Financial Results are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and Company's website www.mrpl.co.in.
- The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended). These financial results have been prepared in accordance with the recognition and measurement principles of Ind AS, prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- The exceptional item for the half year ended September 30, 2018 includes -
 - Expense of ₹ 25.44 crore in an account of estimated cost of purchase of Renewable Energy Certificate (REC) from Indian Energy Exchange (IEX), as per the direction received from Karnataka Electricity Regulatory Commission, for meeting Renewable Energy Purchase Obligation (RPO) from the financial year 2015-16 to 2017-18 based on company's captive consumption.
 - Expense of ₹ 17.71 crore in a towards contribution to 'NPLP Defined Contribution Pension Scheme' for Management Staff (pertaining to the period January 2007 to March 2018) and Non Management Staff (pertaining to the period April 2007 to March 2018).
 - Income of ₹ 42.05 crore relating to reclaim of input credit under Goods and Service Tax (GST Act) for the financial year 2017-18.
- The financial results have been reviewed by the Statutory Auditors as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of the Board
 Sd/- A K SAHOO
 Director (Finance)
 DIN: 02705933

Place : Mangaluru
 Date : 14/11/2018

Note:

- SEBI has mandated that in case of Transmission and Transposition of shares, request for effecting transfer of shares shall not be processed unless the shares are held in dematerialised form with a depository. In view of this, Shareholders holding shares in physical form are requested to open Demat Account with a Depository and dematerialise the shares for easy liquidity.
- Shareholders are further requested to complete their KYC formalities at the earliest.

Together, Let us build a Clean India

PC Jeweller Limited

Extract of standalone un-audited financial results for the quarter and six months ended 30 September, 2018

(Rs. in crores)

S. No.	Particulars	Quarter Ended 30.09.2018	Half Year Ended 30.09.2018	Quarter Ended 30.09.2017
1.	Total Income from Operations	1635.08	4058.29	2622.32
2.	Net Profit for the period (before Tax, Exceptional and/or Extraordinary Items)	131.93	325.57	217.83
3.	Net Profit for the period before tax (after Exceptional and/or Extraordinary Items)	131.93	325.57	217.83
4.	Net Profit for the period after tax (after Exceptional and/or Extraordinary Items)	93.72	235.65	150.59
5.	Total Comprehensive Income for the period (Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax))	93.72	235.65	150.59
6.	Equity Share Capital	394.65	394.65	394.36
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-
8.	Earnings Per Share (of Rs. 10/- each) (Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)
1.	Basic:	2.38	5.97	4.02
2.	Diluted:	2.37	5.96	3.94

#Restated (refer note 3 of detailed format of un-audited standalone financial results)

Note:

The above is an extract of the detailed format of standalone un-audited financial results for the quarter and six months ended 30 September, 2018, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone un-audited financial results for the quarter and six months ended 30 September, 2018, are available on the websites of BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and on the website of the Company at the URL https://corporate.pcjeweller.com/financial-results-and-annual-report/

For and on behalf of the Board
 PC Jeweller Limited
 Sd/-
 Balram Garg
 Managing Director
 DIN - 00032083

Place : New Delhi
 Date : 14 November, 2018

Regd. Office: C-54, Preet Vihar, Vikas Marg, Delhi - 110092, CIN: L36911DL2005PLC134929
 Phone: 011-49714971, Fax: 011-49714972, Website: www.pcjeweller.com, e-mail: investors@pcjeweller.com

KIOCL LIMITED

(A Government of India Enterprise)
 CIN: L13100KA1976GO002974
 Registered & Corporate Office: Block, Naraina, New Delhi - 110028, India
 Tel: 080-25531461-70 | Fax: 080-25531559-641 | E-mail: info@kioclim.com | Website: www.kioclim.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF KIOCL LIMITED

This public announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(v) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated September 19, 2018 and published on September 20, 2018 (the "Public Announcement") and the Letter of Offer dated October 16, 2018 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

- THE BUYBACK**
 - KIOCL Limited (the "Company") had announced the Buyback of not exceeding 1,25,88,235 (One Crore Twenty Five Lakh Eighty Eight Thousand Two Hundred Thirty Five) Equity Shares fully paid-up equity shares of face value of ₹10 each ("Equity Shares") from all the existing shareholders of Equity Shares on the record date (i.e. Monday, October 1, 2018), on a proportionate basis, through the "Tender Offer" process at a price of ₹170 (Rupees One Hundred Seventy Only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹ 214 crore (Rupees Two Hundred Fourteen Crore Only) ("Buyback Offer Size"). The Buyback Offer Size represents 8.9% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited financial statements of the Company for the financial year ended March 31, 2018 (the last audited financial statements available as on the date of the Board Meeting approving the Buyback) and is within the statutory limits of the aggregate of the fully paid-up equity share capital and free reserves as per standalone audited financial statements of the Company under the Board of Directors approval route as per the provisions of the Companies Act, 2013. The maximum number of Equity Shares proposed to be bought back represents 1.88% of the total number of Equity Shares in the issued, subscribed and paid-up equity share capital of the Company.
 - The Company has adopted the route for the purpose of Buyback of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as provided under Buyback Regulations and circular CFC/DC/POLICY/CELL/1/2015 dated April 13, 2015 and circular no. CFC/DC/2/CI/P/2016/131 dated December 05, 2016 issued by Securities and Exchange Board of India ("SEBI Circulars").
 - The Buyback Offer opened on Monday, October 22, 2018 and closed on Friday, November 2, 2018.
- DETAILS OF BUYBACK**
 - The total number of Equity Shares bought back under the Buyback Offer are 1,25,88,235 (One Crore Twenty Five Lakh Eighty Eight Thousand Two Hundred Thirty Five) Equity Shares at a price of ₹170 (Rupees One Hundred Seventy Only) per Equity Share.
 - The total amount utilized in the Buyback of Equity Shares is ₹ 214 crore (Rupees Two Hundred Fourteen Crore Only) excluding transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty, etc.
 - The Registrar to the Buyback Offer (i.e. Integrated Registry Management Services Private Limited (the "Registrar to the Buyback Offer") considered 364 valid bids for 1,32,10,479 (One Crore Thirty Two Lakh Ten Thousand Four Hundred Seventy Nine) Equity Shares in response to the Buyback, resulting in the subscription of approximately 1.05 times the maximum number of shares proposed to be bought back. The details of valid bids received by the Registrar to the Buyback Offer are as follows:

Category of Investor	No. of Equity Shares	No. of Valid Bids	Total Equity Shares Validly tendered	% Response
General category of other Shareholders	1,10,50,461	14	1,10,50,475	117.94%
Reserved category for Small Shareholders	15,17,200	390	1,76,193	111.46%
Total	1,25,67,661	364	1,32,26,668	104.93%

*As per the certificate dated November 10, 2018 received from Integrated Registry Management Services Private Limited.

 - All valid bids have been considered for the purpose of acceptance in accordance with the Buyback Regulations and Paragraph 19 of the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the Buyback Offer to respective Shareholders on Tuesday, November 13, 2018.
 - The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("Clearing Corporation")/BSE Limited on Tuesday, November 13, 2018. Clearing Corporation has made direct funds payment to Eligible Shareholders whose shares have been accepted under the Buyback. If shareholders' bank account details were not available of the kind that register holder were required to provide to the Registrar, they may request, then such accounts were transferred to the concerned Shareholder/Brokers/outside to forward transfer to their respective shareholders.
 - Demat Equity Shares accepted under the Buyback have been transferred to the Company's demat account on Tuesday, November 13, 2018 and valid physical Equity Shares accepted under the Buyback have been accepted. The unaccepted demat Equity Shares have been returned to respective Eligible Shareholders by Clearing Corporation on Tuesday, November 13, 2018.
 - The extinguishment of 1,25,88,235 Equity Shares accepted under the Buyback, comprising of 1,25,87,938 Equity Shares in dematerialized form and 300 Equity Shares in physical form, is currently under process and will be completed on or before Friday, November 16, 2018.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**
 - The capital structure of the Company, pre and post Buyback Offer is as under: (Equity Shares have a face value of ₹10 each)

Particulars	Pre Buyback		Post Buyback*	
	No. of Equity Shares	Amount in lakh (₹)	No. of Equity Shares	Amount in lakh (₹)
Authorized share capital	67,50,00,000	67,500.00	67,50,00,000	67,500.00
Issued, subscribed and paid up share capital	63,45,13,800	63,451.38	62,19,25,565	62,192.56

* Subject to extinguishment of 1,25,88,235 Equity Shares

 - The details of the Shareholders/ beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback Offer are as under:

S. No.	Name of the Shareholder	No. of Equity Shares accepted under the Buyback	% of total Equity Shares bought back	% of total post Buyback Equity Shares
1.	The President of India acting through Ministry of State, Government of India	1,20,92,906	96.07%	1.94%
2.	United India Insurance Company Limited	1,44,584	1.16%	0.02%

 - The shareholding pattern of the Company pre-buyback (as on Record Date i.e. Monday, October 1, 2018) and post buyback is as under:

Particulars	Pre Buyback		Post Buyback*	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoter	62,81,44,130	98.99	61,60,51,204	99.00
Foreign Investors (including Non Resident Indians, FII, FPIs and Foreign Mutual Funds)	38,746	0.01	58,74,361	0.94
Financial Institutions/Banks/Mutual Funds promoted by Banks/Institutions	38,24,940	0.57	-	-
Other (public, public bodies corporate etc.)	27,64,364	0.43	-	-
Total	63,45,13,800	100.00	62,19,25,565	100.00

* Subject to extinguishment of 1,25,88,235 Equity Shares
- IDBI CAPITAL MARKETS & SECURITIES LIMITED**

3rd Floor, Malabar Centre, Nariman Point, Mumbai - 400 021
 Contact Person: Mr. Sunil Singh
 Tel: +91 (22) 4332 1212; Fax: +91 (22) 2286 0785
 Email: kocl@buyback@idbicapital.com; Website: www.idbicapital.com
 SEBI Registration Number: INM00010666
 Validity period: Permanent
 CIN: L09990MH1999D00057578
- DIRECTORS' RESPONSIBILITY**

As per Regulation 24(v)(ii) of the Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirms that the information in this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of KIOCL Limited

Sd/-	Sd/-	Sd/-
M V Subba Rao Chairman & Managing Director (DIN: 00495576)	Svegan Kumar Goral Director (Finance) (DIN: 07232321)	Sveand Kumar Padhi Company Secretary (Membership No: ACS 12329)

Place : New Delhi
 Date : November 14, 2018

TENDER CARE

EIL signs MoU with BHEL for technical collaboration

Engineers India Limited (EIL) and Bharat Heavy Electricals Limited (BHEL) have entered into a Memorandum of Understanding (MOU) for technical collaboration and development of various technologies. The MOU was signed by Dr. Umakant Choudhury, ED, BHEL and Vartika Shukla, ED, EIL in New Delhi. L. K. Viji, Director (Technical), EIL and senior officials of EIL and BHEL were present on the occasion.

OPal observes Vigilance Awareness Week 2018

ONGC Petro additions Limited (OPal) observed Vigilance Awareness Week from 29 October 2018 to 4th November 2018 at the corporate office in Vadodra, plant in Dahej and at the zonal offices across India. The theme of this year was "Eradicate Corruption - Build New India." The celebrations kicked off with an enthusiastic morning when the employees observed Ramras, Posters and Hoardings displayed at all the locations to spread awareness about the occasion. On the first day, Pledge was administered by Shri Avinash Joshi, IAS, MD-OPal, in the corporate office (Vadodra) and Shri Manoj Kumar Srivastava, President, OPal, and Shri Rajeev Srivastava, GM-HR, administered the pledge in English and Hindi respectively at the Dahej plant site. In addition to this, web banner with an E-Pledge link embedded was displayed on the home page of OPal's website.

Hindustan Copper Ltd: Profit increase by 74%

The Board of Hindustan Copper Limited, in its meeting held on 13th November 2018 at New Delhi, approved the financial results of six months of the fiscal year 2018-19 during which the Company has shown robust performance. Despite volatile market conditions compared to previous quarter of current fiscal, LME Copper prices down by 11%, HCL has been able to maintain its profit momentum.

The Profit Before Tax of the Company during H-1 period of FY 18-19 has increased to Rs. 104.37 crore from Rs. 60.03 crore in the corresponding period of the previous year, thus registering a growth of 74%. The Net Revenue from operations during H-1 of the current fiscal was Rs. 857.26 crore as compared to Rs. 858.26 crore in 2017-18 of the same period. The EBITDA margin during H-1 period of FY 2018-19 was 28% compared to 16% during corresponding period of the previous fiscal.

On the production front, the growth momentum has been maintained. During the period April to Sept 2018, Copper ore production was 13.49 lakh tonnes as against 16.10 lakh tonnes in the corresponding period of the last year, thus registering a growth of 19%. In the financial results for the 2nd Quarter taken on record by the Board, HCL has achieved a net profit of Rs. 53.40 crore, as against Rs. 43.80 crore in the corresponding quarter of previous fiscal.

Commercial Feature

Punjab & Sind Bank declares Financial Results of the Bank for Quarter ended 30.09.2018

Punjab & Sind Bank today announced the financial results for the 1st Quarter ended 30.09.2018. Total Business of the Bank increased to Rs. 1,73,475.46 crore as on 30.09.2018 from Rs. 1,53,453.86 crore as on 30.09.2017 registering a growth of 13.02% (YoY). The Operating Profit for the half year as on 30.09.2018 increased to Rs. 758.65 crore from Rs. 664.03 crore as on 30.09.2017. The Net Loss for the quarter ended 30.09.2018 reduced to Rs. 109.23 crore from Rs. 398.02 crore for the quarter ended 30.06.2018. Deposits increased to Rs. 1,01,579.43 crore as on 30.09.2018 from Rs. 92,847.37 crore as on 30.09.2017 registering a growth of 9.40% (YoY) and Gross Advances increased to Rs. 171,896.03 crore as on 30.09.2018 from Rs. 60,636.49 crore as on 30.09.2017 registering a growth of 18.57%. Cost of Deposits improved from 6.00% for the half year ended 30.09.2017 to 5.88% for the half year ended 30.09.2018 (YoY). Net interest Income increased from Rs. 1161.79 crore for the half year ended 30.09.2017 to Rs.1316.02 crore for the half year ended 30.09.2018. Gross NPAs of the Bank decreased from 11.25% as on 30.09.2017 to 10.02% as on 30.09.2018 and Net NPAs decreased from 7.72% as on 30.09.2017 to 5.25% as on 30.09.2018.

Balmer Lawrie announces second quarter results

Balmer Lawrie & Co. Ltd, a Mini Ratna Category - I PSE with diversified business portfolio, has announced the second quarter results per the accounts adopted for the quarter ending 30 September 2018. The results were approved by the Board in its Meeting held in Kolkata on 12 November 2018. The total income for the second quarter registered an increase of 13% quarter on quarter and stood at Rs. 435 crores as compared to the same period last year. The Profit Before Tax (PBT) saw an increase of 34% and rose to Rs. 51 crores for the quarter ended 30 September 2018 as compared to Rs.3crores for the same quarter last year. Correspondingly, the Net Profit (NP) during the quarter rose by 31% to Rs. 34crores compared to Rs. 25 crores for the corresponding period last year.

Allahabad Bank announces UFR Q2 September, 2018

Press Conference

Powergrid News

Observance of Vigilance Awareness Week at POWERGRID, NRTS-1, R/HQ, New Delhi.

