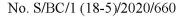
ප්සඩ්ඨිධ හරි සහස්ත්ර के आई ओ सी एल लिमिटेड KIOCL LIMITED (ಭಾರತ ಸರ್ಕಾರದ ಉದ್ಯಮ) (भारत सरकार का उद्यम) (A Government of India Enterprise) ನೊಂದಾಯಿತ ಕಾರ್ಯಾಲಯ : पंजीकृत कार्यालय : **Registered Office :** ೨ನೇ ವಿಭಾಗ, ಕೋರಮಂಗಲ ।। ब्लाक, कोरमंगला, Il Block, Koramangala. Bangalore - 560 034. ಬೆಂಗಳೂರು - ೫೬೦ ೦೩೪. चेंगलूर - 560 034. Telephone : 080-25531461-70 ದೂರವಾಣಿ : ೦೮೦-೨೫೫೩೧೪೬೧ ರಿಂದ ೭೦ कार्वालय : 080-25531461-70 : 080-25532153-5941 Fax : 000-233322032-3590 ಫ್ರಾಕ್ फेक्स : 080-25532153-5941 Website : www.kioclltd.in ವೆಬ್ ಸೈಟ್ : www.kioclitd.in वेबसाइट : www.kioclitd.in CIN: L13100KA1976PLC002974





December 24, 2020

National Stock Exchange of India Limited				
Symbol: KIOCL				
Through: NEAPS				
BSE Limited				
Scrip Code: 540680, Abbreviated Name: KIOCL				
Through: BSE Listing Centre				
Metropolitan Stock Exchange of India Limited				
Symbol: KIOCL				
Through: mylisting				

Dear Sir/Madam.

Sub.: Completion of Extinguishment of total of 1,41,74,469 fully paid-up Equity Shares of Rs 10 each of KIOCL Limited ("Company") & Reconciliation of the Share Capital of the Company.

Pursuant to the Public Announcement dated October 20, 2020 and published on October 21, 2020 ("the Public Announcement") and the letter of offer dated November 23, 2020 ("the Letter of Offer") the tendering period for the Buyback offer opened on Tuesday, December 1, 2020 and closed on Monday, December 14, 2020.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the "Buyback Regulations"), this is to inform you that the Company has extinguished 1,41,74,469 fully paid-up Equity Shares of Rs. 10 each. A copy of the letter dated December 24, 2020 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as Annexure A.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF RS 10/-	EQUITY SHARE CAPITAL (RS)	
		EACH		
1	ISSUED CAPITAL BEFORE	62,19,25,565	621,92,55,650	
	EXTINGUISHMENT OF EQUITY	564° 564° 564°		
	SHARES (A)			
2	EQUITY SHARES IN	1,41,74,469	14,17,44,690	
	DEMAT/ELECTRONIC FORM TO BE			
	EXTINGUSIHED (B)			
	ISSUED CAPITAL (POST	60,77,51,096	607,75,10,960	
	EXTINGUISHMENT) (A-B)			



Notes:

- 1. Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 621,92,55,650 (62,19,25,565 equity shares of Rs. 10 each).
- 2. The Buyback Committee in their meeting held on December 18, 2020 approved the extinguishment of 1,41,74,469 equity shares of Rs.10 each.

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published on December 19, 2020 and submitted for your records on December 19, 2020 and have been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully, For KIOCL Limited, MShy A MZ (P.K. Mishra)

(P.K. Mıshra) Company Secretary & Compliance officer

Encl: as above

National Securities Depository Limited



Ref: II/CA/COM/54465/2020

The Company Secretary KIOCL LIMITED II Block Koramangala Bangalore - 560034

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Integrated Registry Management Services Private Limited, Bangalore, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE880L01014	KIOCL LIMITED EQ	Debit	1	14,174,469.000	24/Dec/2020

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta Vice President





4" Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | CIN-U74120MH2012PLC230380 | Email: info@nsdl.co.in | Web: www.nsdl.co.in

December 24, 2020



Annexure **B**

The shareholding pattern of the Company, pre-Buyback (as on Record Date i.e. Friday, October 30, 2020) and post Buyback, is as under:

Particulars	Pre Bu	yback	Post Buyback [#]		
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital	
Promoters	61,60,51,204	99.06	60,18,77,627	99.03	
Foreign Investors (including Non Resident Indians/ FIIs/ Foreign Mutual Funds/Foreign Nationals)	99731	0.02			
Financial Institutions / Banks and Mutual Funds promoted by Banks/Institutions	1854232	0.30	58,73,469	0.97	
Other (public, public bodies corporate etc.)	39,20,398	0.63			
Total	62,19,25,565	100.00	60,77,51,096	100.00	

#Subject to extinguishment of 1,41,74,469 Equity shares