

ಕೆಐಒಸಿಎಲ್ ಅಮಿಟೆಡ್

(ಭಾರತ ಸರ್ಕಾರದ ಉದ್ಯಮ)

ನೋಂದಾಯಿತ ಕಾರ್ಯಾಲಯ :

ಏನ್ ಎಫ್, ಕೋರಮಂಗಲ

ಬೆಂಗಳೂರು - ೫೬೦ ೦೩೪.

ದೂರವಾಣಿ : ೦೮೦-೨೫೫೩೧೪೬೧ ರಿಂದ ೭೦

ಫ್ಯಾಕ್ಸ್ : ೦೮೦-೨೫೫೩೧೪೬೧-೫೯೪೧

ವೆಬ್ ಸೈಟ್ : www.kiocltd.in

के आई ओ सी एल लिमिटेड

(भारत सरकार का उद्यम)

पंजीकृत कार्यालय :

॥ ब्लॉक, कोरमंगला,

बैंगलूर - 560 034.

कार्यालय : 080-25531461-70

फैक्स : 080-25532153-5941

वेबसाइट : www.kiocltd.in

KIOCL LIMITED

(A Government of India Enterprise)

Registered Office :

II Block, Koramangala.

Bangalore - 560 034.

Telephone : 080-25531461-70

Fax : 080-25532153-5941

Website : www.kiocltd.in

CIN : L13100KA1976PLC002974



ISO 9001, 14001 ಮತ್ತು
OHSAS 18001 ಸಂಸ್ಥೆ
आई एस ओ 9001, 14001 तथा
ओएचएसएस 18001 कम्पनी
ISO 9001, 14001 &
OHSAS 18001 COMPANY

No. S/BC/1 (18-5)/2020/660

December 24, 2020

National Stock Exchange of India Limited Symbol: KIOCL Through: NEAPS
BSE Limited Scrip Code: 540680, Abbreviated Name: KIOCL Through: BSE Listing Centre
Metropolitan Stock Exchange of India Limited Symbol: KIOCL Through: mylisting

Dear Sir/Madam,

Sub.: Completion of Extinguishment of total of 1,41,74,469 fully paid-up Equity Shares of Rs 10 each of KIOCL Limited ("Company") & Reconciliation of the Share Capital of the Company.

Pursuant to the Public Announcement dated October 20, 2020 and published on October 21, 2020 ("the **Public Announcement**") and the letter of offer dated November 23, 2020 ("the **Letter of Offer**") the tendering period for the Buyback offer opened on Tuesday, December 1, 2020 and closed on Monday, December 14, 2020.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the "**Buyback Regulations**"), this is to inform you that the Company has extinguished 1,41,74,469 fully paid-up Equity Shares of Rs. 10 each. A copy of the letter dated December 24, 2020 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF RS 10/- EACH	EQUITY SHARE CAPITAL (RS)
1	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	62,19,25,565	621,92,55,650
2	EQUITY SHARES IN DEMAT/ELECTRONIC FORM TO BE EXTINGUISHED (B)	1,41,74,469	14,17,44,690
	ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B)	60,77,51,096	607,75,10,960

ಪರಿಸರ-ನಮ್ಮ ಧ್ಯೇಯ ನಮ್ಮ ಧ್ಯಾನ ಪಾರಿಸ್ಥಿತಿಕಿ-हमारा लक्ष्य हमारी निष्ठा ECOLOGY-OUR MISSION OUR OBSESSION

<https://www.facebook.com/kiocltd> <https://www.twitter.com/cmdkiocl>



Notes:

1. *Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 621,92,55,650 (62,19,25,565 equity shares of Rs. 10 each).*
2. *The Buyback Committee in their meeting held on December 18, 2020 approved the extinguishment of 1,41,74,469 equity shares of Rs.10 each.*

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published on December 19, 2020 and submitted for your records on December 19, 2020 and have been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully,
For **KIOCL Limited**,

P.K. Mishra

(P.K. Mishra)

Company Secretary & Compliance officer

Encl: as above

National Securities Depository Limited



Ref: II/CA/COM/54465/2020

December 24, 2020

The Company Secretary
KIOCL LIMITED
II Block
Koramangala
Bangalore - 560034

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz: Integrated Registry Management Services Private Limited, Bangalore , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE880L01014	KIOCL LIMITED EQ	Debit	1	14,174,469.000	24/Dec/2020

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 24/12/2020 12:42:42
Reason: Authentication
Location: NSDL Mumbai

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India
Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | CIN-U74120MH2012PLC230380 | Email: info@nsdl.co.in | Web: www.nsdl.co.in



Annexure B

The shareholding pattern of the Company, pre-Buyback (as on Record Date i.e. Friday, October 30, 2020) and post Buyback, is as under:

Particulars	Pre Buyback		Post Buyback [#]	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoters	61,60,51,204	99.06	60,18,77,627	99.03
Foreign Investors (including Non Resident Indians/ FIIs/ Foreign Mutual Funds/Foreign Nationals)	99731	0.02	58,73,469	0.97
Financial Institutions / Banks and Mutual Funds promoted by Banks/ Institutions	1854232	0.30		
Other (public, public bodies corporate etc.)	39,20,398	0.63		
Total	62,19,25,565	100.00	60,77,51,096	100.00

#Subject to extinguishment of 1,41,74,469 Equity shares